

(Translation)
Brief Statement of Financial Results
for the Fiscal Year Ended March 31, 2007



May 10, 2007

Company Name: TAKEFUJI CORPORATION (the "Company")

Stock Listings: Tokyo Stock Exchange, First Section/ London Stock Exchange

Code Number: 8564

URL: <http://www.takefuji.co.jp/>

Head Office: 15-1 Nishi-Shinjuku 8-chome, Shinjuku-ku, Tokyo 163-8654, Japan

Representative Personnel: **Hikaru Kondo, President**

Administrative Personnel to Contact: **Tsutomu Nakano, General Manager of Public Relation Department**

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Scheduled date of the Ordinary General Meeting of the Shareholders: June 28, 2007

Scheduled date of payment of Year-End Dividends: June 29, 2007

Scheduled date for filing "YuHo" the report to Financial Services Agency: June 29, 2007

1. Consolidated Business Results for the Fiscal Year ended March 31, 2007 (From April 1, 2006 to March 31, 2007)

(1) Consolidated Operating Results

Notes: Figures are rounded (as to "statistics per share" at three places of decimal) to the nearest appropriate unit.

The percentage figures for operating revenues, operating income, ordinary income and net income represent year-on-year changes.

	Operating Revenues		Operating Income		Ordinary Income	
	millions of yen	%	millions of yen	%	millions of yen	%
Fiscal Year ended March 2007	328,920	(-6.4)	-165,030	(-)	-163,764	(-)
Fiscal Year ended March 2006	351,259	(-2.5)	87,785	(-24.6)	92,248	(-22.6)

	Net Income		Net Income per Share	Net Income per Share -Diluted	Return on Equity	Ratio of Ordinary Income to Total Assets	Ratio of Operating Income to Operating Revenues
	millions of yen	%	yen	yen	%	%	%
Fiscal Year ended March 2007	-481,274	(-)	-3,420.42	-	-67.2	-9.8	-50.2
Fiscal Year ended March 2006	46,924	(-31.7)	333.18	323.99	4.9	5.0	25.0

Notes:a. The Company recorded 290,449 million yen as operating expenses during the 2nd half of period ended March 2007, leaving the balance of 272,038 million yen recorded as extraordinary loss for the interim period.

b. Equity in net income or loss of the companies under equity method:

Fiscal Year ended March 2007 - millions of yen

Fiscal Year ended March 2006 - millions of yen

(2) Consolidated Financial Position

	Total Assets	Shareholders' Equity	Shareholders' Equity Ratio	Shareholders' Equity per Share
	millions of yen	millions of yen	%	yen
Fiscal Year ended March 2007	1,583,172	457,714	28.9	3,252.98
Fiscal Year ended March 2006	1,770,909	973,626	55.0	6,919.26

Note: Net assets

Fiscal Year ended March 2007 457,714 millions of yen

Fiscal Year ended March 2006 - millions of yen

(3) Consolidated Cash Flows

	Operating Cash Flows	Investing Cash Flows	Financing Cash Flows	Cash and Cash Equivalents as of the end of the Fiscal Year
	millions of yen	millions of yen	millions of yen	millions of yen
Fiscal Year ended March 2007	70,455	-1,248	-80,291	96,096
Fiscal Year ended March 2006	90,784	42,376	-183,177	107,022

2. Dividends

Effect date	Dividends per share					Total of dividends (full year)	Payout ratio	Ratio of dividend to net assets
	End of first quarter	End of interim period	End of third quarter	End of fiscal year	full year			
	yen	yen	yen	yen	yen	million of yen	%	%
Fiscal Year ended March 2007	-	115.00	-	115.00	230.00	32,362	-	4.5
Fiscal Year ended March 2006	-	115.00	-	115.00	230.00	32,362	69.0	3.3

3. Forecasts of Consolidated Operating Results for the Fiscal Year ending March 2008 (From April 1, 2007 to March 31, 2008)

Note: The percentage figures shows against corresponding previous period

	Operating Revenues		Operating Income		Ordinary Income	
	millions of yen	%	millions of yen	%	millions of yen	%
Interim	148,900	(-12.7)	28,600	(-57.3)	27,900	(-58.4)
Full Year	289,700	(-11.9)	55,700	(-)	54,200	(-)

	Net Income		Net Income per Share
	millions of yen	%	yen
Interim	27,600	(-)	196.15
Full Year	53,600	(-)	380.94

4. Others

(1) Changes of significant subsidiaries during fiscal year (Changes in Scope of Consolidation) : None

(2) Accounting change for consolidated financial statements (Significant Accounting Policies for Consolidated Financial Statements)

- Changes in accordance with revision of accounting standard : yes
- Other than a : None

(Refer to "Significant Accounting Policies for Consolidated Financial Statements" for detail page 31)

(3) Number of shares issued (common stock):

- Number of shares issued at the end of fiscal year (including treasury stock):

Fiscal Year ended March 2007	147,295,200	Shares
Fiscal Year ended March 2006	147,295,200	Shares

- Treasury stocks at the end of fiscal year

Fiscal Year ended March 2007	6,589,219	Shares
Fiscal Year ended March 2006	6,589,175	Shares

(Refer to "Footnotes to Statistics per Share" for detail page 49)

Reference

Financial Results for the Fiscal Year Ended March 31, 2007 (Non-Consolidated)

1. Non-Consolidated Business Results for the Fiscal Year ended March 31, 2007 (From April 1, 2006 to March 31, 2007)

(1) Non-Consolidated Operating Results

Notes: The percentage figures for operating revenues, operating income, ordinary income and net income represent year-on-year changes.

	Operating Revenues		Operating Income		Ordinary Income	
	millions of yen	%	millions of yen	%	millions of yen	%
Fiscal Year ended March 2007	328,045	(-6.2)	-165,839	(-)	-165,726	(-)
Fiscal Year ended March 2006	349,766	(-2.0)	86,817	(-24.3)	89,766	(-23.8)

	Net Income		Net Income per Share	Net Income per Share -Diluted
	millions of yen	%	yen	yen
Fiscal Year ended March 2007	-481,377	(-)	-3,421.15	-
Fiscal Year ended March 2006	39,080	(-41.4)	277.42	269.78

Notes: The Company recorded 290,449 million yen as operating expenses during the 2nd half of period ended March 2007, leaving the balance of 272,038 million yen recorded as extraordinary loss for the interim period.

(2) Non-Consolidated Financial Position

	Total Assets	Shareholders' Equity	Shareholders' Equity Ratio	Shareholders' Equity per Share
	millions of yen	millions of yen	%	yen
Fiscal Year ended March 2007	1,594,014	453,227	28.4	3,221.09
Fiscal Year ended March 2006	1,780,265	969,250	54.4	6,888.16

Note: Net assets

Fiscal Year ended March 2007 453,227 millions of yen
 Fiscal Year ended March 2006 - millions of yen

2. Non-Consolidated Forecast for the Fiscal Year ending March 2008 (from April 1, 2007 to March 31, 2008)

Note: The percentage figures shows against corresponding previous period

	Operating Revenues		Operating Income		Ordinary Income	
	millions of yen	%	millions of yen	%	millions of yen	%
Interim	148,500	(-12.7)	28,200	(-57.6)	27,500	(-58.7)
Full Year	288,800	(-12.0)	54,800	(-)	53,300	(-)

	Net Income		Net Income per share
	millions of yen	%	yen
Interim	27,400	(-)	194.73
Full Year	53,200	(-)	378.09

Forecasts of Takefuji Corporation (the "Company")

The forecasts or figures in forward-looking statements contained in this Brief Statement of Financial Results for the fiscal year ended March 31, 2007 with regard to the Company's plans and strategies are based on management's assumptions and beliefs in light of information currently available and involve risks and uncertainties. Actual results may differ from those in the forward-looking statements as a result of various factors.